

Welcome Slide/Connection Instructions

I hope you can hear me now...

If you are experiencing **technical difficulties with the audio**, please connect with a **landline or cell phone**.

Under "Select Audio Connection"

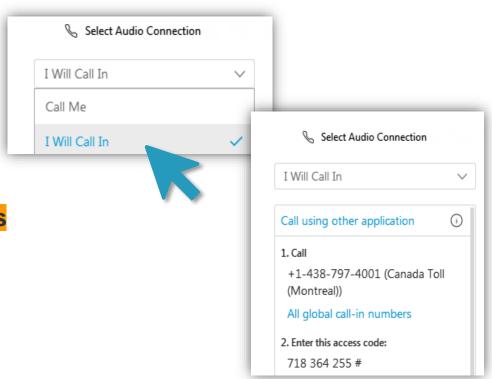
choose one of the following:

1. "Call Me" or;

2. "I Will Call In"

Follow the instructions

Use the Q&A box for questions





2025 Exploration CompetitionInformation Webinar

May 22, 2025











Gouvernement





Overview

- 1. Program description
- 2. Eligibility and roles
- 3. Review process
- 4. Notice of Intent (NOI) requirements
- 5. Information for RGOs
- 6. Questions and resources



Program Description Exploration Competition















Exploration Stream Objective

Goal: Inspire research that is high risk, high reward, and interdisciplinary.

Support projects that:

- bring disciplines together beyond traditional disciplinary or common interdisciplinary approaches;
- propose to explore something new, which might fail; and
- have the potential for significant impact.

Range of impacts:

Social, cultural, economic, health-related, technological, etc.

Proposals led from any discipline: Social sciences and humanities, health, natural sciences and engineering.



Competition Stages - Exploration Stream

Two-stage competition

- 1. Notice of Intent (NOI).
- 2. Full Application.





Value and Duration

Value → Up to \$125,000 per year (including indirect costs of up to 25% of direct costs).

Funds should be used primarily to support research activities, **not to acquire or maintain infrastructure**.*1

*1 Tri-Agency Guide on Financial Administration

Duration \rightarrow Up to 2 years.

Number of grants → Minimum of 100 grants.

A proportion of awards will be reserved for Early Career Researchers (ECRs).*2

* 2 Research interruptions caused by the COVID-19 pandemic are recognized as an eligible delay \rightarrow starting on March 1, 2020.



Exploration Competition Timeline

August 19, 2025 - 8:00 p.m. (Eastern)

NOI deadline

October 21, 2025 - 8:00 p.m. (Eastern)

Full Application deadline

February 9 to February 13, 2026

Multidisciplinary review panel meetings

March 31, 2026

Start date of awards



Interdisciplinarity / Fit to Program

Interdisciplinarity requirements:

- at least two different disciplines (as defined by the group-level classification of the Canada Research and Development Classification codes, <u>CRDC</u>); and
- the onus is on the applicant to explain the novelty of the interdisciplinary approach to justify the fit to program.



Interdisciplinarity / Fit to Program

Interdisciplinarity can be defined by elements such as, but not limited to:

- Novelty of the Perspective → integrating two or more disciplines not commonly combined.
- Novelty of the Approach → application or adaptation of frameworks/tools/methods/ techniques from one discipline to solve a problem in another discipline.
- Project Design → designed from an interdisciplinary perspective.

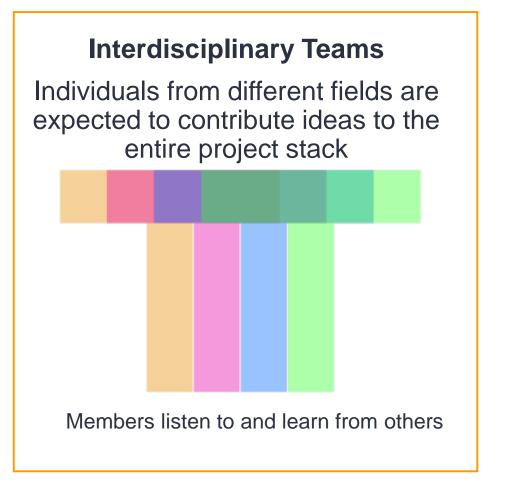
Subcriterion

Fit to Program → pushes the boundaries of what can be funded through the agencies.



Multidisciplinary versus Interdisciplinary Research

Multidisciplinary Teams Each member operates as a part of a chain of responsibility Members working in silo, by disciplines





Equity, Diversity and Inclusion in Research Practice (EDI)

EDI in research practice is a core element of the NFRF program and is comprised of **three key areas**:

- team composition and recruitment processes;
- 2. training and development opportunities; and
- 3. inclusion.

For each of the three key areas above, applicants must explain:

- what actions they will take;
- □ the outcomes expected; and
- the assessment planned.



Equity, Diversity and Inclusion in Research Practice

Actions proposed are expected to:

- remove barriers; and
- provide opportunities for the meaningful integration of individuals from all groups, including the four designated groups (women, Indigenous peoples, members of visible minorities and persons with disabilities).

Refer to the

NFRF Best Practices in Equity, Diversity and Inclusion in Research



High Risk

High risk can be defined by elements such as, but not limited to:

- proposing unique directions;
- challenging current research paradigms;
- enhancing understanding of complex and challenging issues;
- bringing new disciplines together with different perspectives, to use novel approaches for solving existing problems; and/or
- developing or adapting frameworks, methods and techniques.



High Reward

High reward can be defined by elements such as, but not limited to:

- having an economic, scientific, artistic, cultural, technological or health impact;
- impacting large communities, or a single or small number of unique communities/subpopulations with the potential to provide lessons for other contexts;
- transforming and/or disrupting conventional thinking;
- resolving a longstanding issue or debate; and/or
- significantly advancing current knowledge, methods and/or technologies.



Feasibility

Feasibility considers elements such as the:

- research problem being addressed;
- knowledge, expertise and capacity of the research team;
- current research in the field;
- workplan and timeline;
- proposed approach, including EDI in research design (EDI-RD) where appropriate;
- project's engagement and reciprocity with First Nations, Inuit and/or Metis peoples (for Indigenous research), where appropriate; and
- suitability of the research environment.



Eligibility and Roles Exploration Competition











Canadä



Project Team Eligibility

At least two participants:

 a nominated principal investigator (NPI) who is an <u>independent researcher</u> at an eligible institution

AND

 a co-principal investigator (co-PI), who must also be an <u>independent</u> researcher

OR

- a co-applicant (co-App), who may be a:
 - o researcher / professor → independent researcher; or
 - practitioner, policy-maker, educator, decision-maker, health-care administrator, Indigenous Elder, etc.



Team Roles

Nominated Principal Investigator (NPI)

- Responsible for the direction of the project and the coordination of proposed research activities.
- Completes the NOI and full application on <u>Convergence portal</u> and submits to their research administrator.
- Assumes administrative and financial responsibility for the grant.

Co-Principal Investigator (co-PI)

- Shares responsibility with the NPI for the direction of the proposed activities
- May access grant funds

Co-Applicants (co-App)

- Contribute to the execution of the project
- Various backgrounds and affiliations
- May access grant funds

Collaborators

- Can be any individual who contributes to the project
- Cannot be supervised by the team
- Do not have access to grant funds



Project Team Eligibility

NPIs, co-PIs and co-Apps:

- must not be affiliated with a government* or for-profit company; and
- can participate in only one Exploration stream application or grant at one time**.

*With some exceptions; please refer to our website.

Exploration grantees must submit their final report before the full application deadline of a subsequent competition to be eligible to apply. For a proposal to be considered led by early career researchers (ECRs), **both the NPI and co-PI (if applicable) must be
ECRs.

Refer to the Eligibility section of the Competition Overview



Final Reports – Current Exploration grantees

Only one Exploration grant can be held at a time, as either an NPI, Co-PI or Co-App.

In order for any of the co-grantees to be eligible to apply, the NPI must have:

- Submitted their final report for their previous Exploration grant-funded project one month before the current competition's full application deadline
- Had their reports approved by NFRF staff.



Review Process Exploration Competition











Canadä



Review Process

Notice of Intent and Full Application

Notice of Intent (NOI) (not adjudicated)

Purpose:

Used by staff to:

1. Identify persons to compose of the multidisciplinary review panel.

Full Application (adjudicated)

Purpose:

Used in the <u>review process</u>. The most meritorious applications will be recommended for funding by the multidisciplinary review panel.



Review Process

Multidisciplinary Review Panel

Adjudication by the Panel involves scoring according to the evaluation <u>matrices</u> for the selection criteria:

- Interdisciplinarity / Fit to program (pass/fail);
- Equity, diversity and inclusion in Research Practice (pass/fail);
- High risk: 40% of overall score;
- High reward: 40% of overall score; and
- Feasibility: **20%** of overall score.



Exploration Competition















NOI Requirements and Content

NOI Requirement

- The NPI must submit a NOI to be eligible to create and submit a full application.
- It must include completed profiles of at least two team members.
- Additional members can be added at the full application stage.

NOI content*

A completed NOI must include: application title;

- fields of research (CRDC codes);
- keywords; and
- summary of the proposal.

*Once submitted by the RGO, these fields are locked in for the rest of the competition



Summary of the Proposal

Maximum 2,500 characters.

The summary must:

- 1. include the objectives and summary of the research approach; and
- 2. highlight the novelty and expected significance of the work.

Once submitted by the RGO, it cannot be modified.



Collection of Personal Information

Collected for the purpose of program performance management

Self-ID data collected as part of the user profile is **NOT shared with reviewers** (or agency staff) and is not accessible by RGOs or any other users of the Convergence Portal.

Please consult the

Data Collection policy

for more information



STRAC Policy – New for 2025

Exploration Competition











Canad'ä



STRAC POLICY NEW

- On January 16, 2024, the Government of Canada announced the <u>Policy on Sensitive Technology Research and Affiliations of Concern</u> (STRAC Policy).
- The policy operates using two lists that must be used in conjunction a list of <u>Sensitive Technology Research Areas</u> (STRA) and a list of <u>Named Research</u> <u>Organizations</u> (NRO).
- ☑ Grant applications that involve conducting research and related activities that aim to advance a sensitive technology research area will not be funded if any of the researchers involved in activities supported by the grant are affiliated with, or in receipt of funding or in-kind support from, a university, research institute or laboratory connected to military, national defence or state security entities that could pose a risk to Canada's national security.



STRAC POLICY NEW

- In the application form, applicants will be asked if the proposed research grant aims to advance a STRA. If not, no further action is required.
- ✓ If so, applicants and other named roles (i.e., co-principal investigator, co-applicants and collaborators) must each complete an attestation form, available through a link in the application form, to certify they are not currently affiliated with an NRO.
- ☑ Those with named roles must provide the completed attestation form to the applicant, who must save them as a single PDF and upload it to the STRAC Attestation module of the application form.
- ➤ For applications aiming to advance a STRA, the inclusion of completed attestation forms is an eligibility issue. However, whether an application aims to advance a STRA or not will **not** affect merit review.



STRAC POLICY NEW

- ☑ If an application aiming to advance a STRA is successful, any post-award additions of participants with named roles will require completed attestation forms.
- ☑ Grantees must also inform SSHRC if the nature of their research evolves such that activities supported by the grant would aim to advance a STRA. Grant recipients cannot proceed with these new research activities until the appropriate granting agency's approval has been obtained.
- ➤ For further guidance and FAQs: <u>Tri-agency guidance on the Policy on Sensitive Technology Research and Affiliations of Concern (STRAC Policy) Research security (nserc-crsng.gc.ca)</u>
- □ Questions related to the STRAC policy:

Researchsecurity-securiterecherche@sshrc-crsh.gc.ca





Exploration Competition











Canadä



RGO Role

RGOs can:

- view NOIs from NPIs at their institution (expired, in progress and submitted);
- return submitted NOIs to the NPI; and
- forward submitted NOIs to the agency.

Before forwarding an application to the agency, you will be asked to confirm:

- that the participants meet the eligibility requirements; and
- that the proposed research project meets the eligibility requirements.



RGO Role

By forwarding the application, you will also be certifying, on behalf of the institution, that the NPI:

- is affiliated with the institution or organization;
- has the necessary time and resources to carry out the activity; and
- will notify NFRF by email (<u>NFRF-FNFR@chairs-chaires.gc.ca</u>) of any changes during the tenure of the grant, including changes in the composition of the partnership, such as the addition of new co-principal investigators, co-applicants or collaborators.



RGO Role

Use the "Research Administrator" button to access your institution's applications



If you do not have this option, please contact websupport@chairs-chaires.gc.ca

NFRFE 2020 NOI Convergence Walkthrough (18:45)



Questions and Resources

Exploration Competition















Questions and resources

Questions?





Questions and resources

Resources

Contact Information

NFRF-FNFR@chairs-chaires.gc.ca

Online Services Helpdesk

Phone: 613-995-4273

Email: websupport@convergence.gc.ca

Program Links

NFRF Website
Competition Overview
Reviewer Manual
Evaluation Matrices



Questions and resources

Video Capsule

NFRFE 2020 NOI Convergence Walkthrough

