

WESTERN PENSION PLAN INVESTMENT OPTIONS

Members of the Academic & Administrative Staff Pension Plans allocate the investment of their account among the following 14 options. Weightings noted below reflect the target allocations. For a full description sign in to your Sun Life account and view the reports under Investment Performance.

Tier 1

Pre-set Portfolios of the Diversified Bond Fund & Diversified Equity Fund, with a rebalancing feature

Balanced Income
(Mix of 70% Diversified Bond Fund & 30% Diversified Equity Fund)

Balanced Growth **default**
(Mix of 30% Diversified Bond Fund & 70% Diversified Equity Fund)

Tier 2

Diversified Portfolios of Bonds OR Equities

Diversified Bond Fund

13.5% - 31% Canadian Bonds (active)

32.5% - 50% Global Bonds (active)

10% Commercial Mortgages

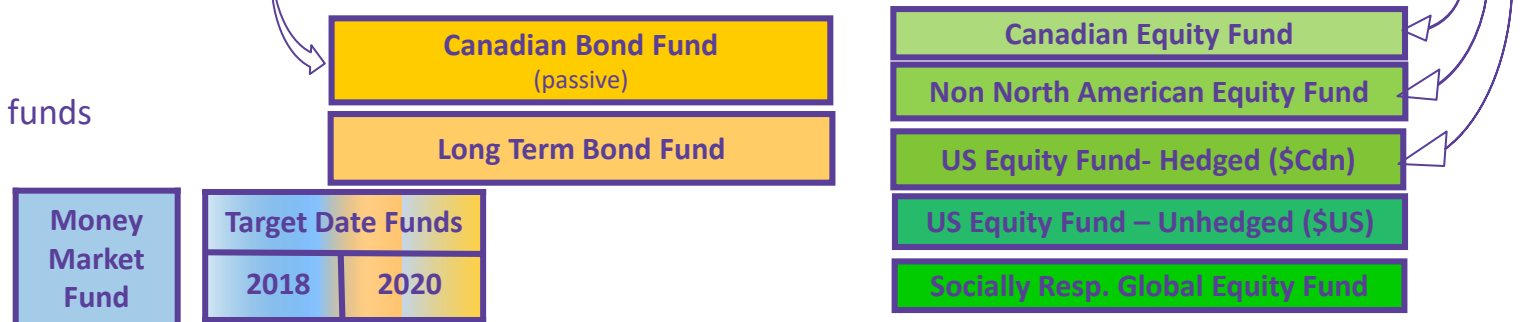
26.5% Canadian Bond Fund (passive)

Diversified Equity Fund

5% Global (small cap)	5% Emerging Markets
24% Global (large cap)	
10% US low volatility (large cap)	
10% US Equity Fund – Hedged (large cap)	
16% Non North American Equity Fund	
30% Canadian Equity Fund	

Tier 3

Strategy-specific funds



Money Market Fund

Target Date Funds

2018	2020
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Cash

Fixed Income/Bonds

Equity/Stocks