Planning for 2001-02

- 2000-01 Budget Update
- Budget Outlook for 2001-02
- Planning Issues

2000-01 Budget Update

- Uncertainty re: Accessibility Fund ($1.4M)
  - Hoping for change in Eligibility Criterion
- New Research Performance Fund ($1.1M)
- Lower Tuition ($600K)
  - 175 fewer than projected
- Non-Salary Cost of UWOFA Settlement ($1M)
  - Professional Allowance, Start-up Grant

Budget Outlook for 2001-02

- No Announcement on Government Grants
  - Assume modest increase
- Small reduction in P.I. Funding
  - due to proposed changes in methodology
- Tuition Fees
  - 2% limit on regulated programs
  - Only 1.4% net of tuition set-aside
  - 2% increase in enrolments projected

Budget Outlook for 2001-02 (cont’d)

- Investment Income
  - $2.5M lower than 2000-01
- Turnover Recovery Begins
- Student Aid
  - 30% set-aside from tuition
- Employee Salaries

Budget Outlook for 2001-02 (cont’d)

- Other Priorities
  - Student Recruitment
  - Deferred Maintenance (+ $750K)
  - Library Acquisitions
  - CFI/OIT Support, Research Development
  - Classroom Enhancements
- Budget Reduction to be Modeled = 3%
Planning Issues

- Faculty Priorities
  - Relationship between Budget Plan and Faculty Priorities

- Planning Indicators
  - Centrally Generated and Unit Provided

- Comprehensive Budget Model
  - Line-by-Line Budget
  - Provision for Non-Salary Items

Planning Issues (cont’d)

- Faculty and Staff Complement Plan
- First-Year Course Guarantee
- Enrolment Contingent Fund (ECF)
  - 2 Changes Proposed
    - Incorporation of Distance Studies Courses
    - Equal weighting for all undergraduate courses
- Space, Facilities, and Capital Planning
  - Detailed Review of Space

Planning Issues (cont’d)

- Provost’s Academic Support Fund (PASF)
  - One-time Funding for Academic Initiatives
    - equipment upgrading, I.T. initiatives, faculty development, course/program development
- CFI/OIT
  - Review of New Proposals
- Canada Research Chairs (CRC)
  - Process for Allocation of Future Chairs

Planning Process Timeline

- Planning Guidelines Issued Early October
- Pre-planning meetings
  - Deans/AO’s and IPB (October)
- Planning Meetings begin mid-November
- Provost’s 2001-02 Recommendations released in January